

Infrasors Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 2007/002405/06)
Share code: IRA ISIN: ZAE 000101507
("Infrasors" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the audited annual financial statements for the year ended 28 February 2015, posted on 13 August 2015, are unchanged from the reviewed condensed provisional consolidated financial statements which were released on SENS on 20 May 2015. The 2015 Integrated Annual Report and Notice of Annual General Meeting (including a 'Form of proxy') can now be viewed via the internet on Infrasors's website www.infrasors.co.za under 'Investor & Media – Financial Statements'.

Notice is hereby given that the annual general meeting of Infrasors Holdings Limited will be held at Lyttelton Dolomite Mine, Botha Avenue, Lyttelton, Centurion on Tuesday, 27 October 2015 at 09:30. The notice of the annual general meeting is issued with the integrated annual report.

Johannesburg
13 August 2015
Sponsor: Bridge Capital Advisors Proprietary Limited